

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

SAMUEL E. WYLY and DONALD R. MILLER,  
JR., in his capacity as the Independent Executor of  
the Will and Estate of Charles J. Wyly, Jr.,

Defendants.

No. 1:10-cv-05760-SAS

**NOTICE OF FILING ADMITTED TRIAL EXHIBITS LIST**

Plaintiff Securities and Exchange Commission hereby files a list, below, of all exhibits admitted during the trial of the above-styled civil enforcement action.

Dated: May 7, 2014

Respectfully submitted

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Bridget M. Fitzpatrick (*pro hac vice*)  
John D. Worland, Jr. (JDW-1962)  
Martin L. Zerwitz (MZ-9765)  
Hope Hall Augustini (*pro hac vice*)  
Daniel Staroselsky (*pro hac vice*)  
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U.S. Securities and Exchange  
Commission*

**CERTIFICATE OF SERVICE**

I hereby certify that, on this 7th day of May 2014, copies of the Notice of Filing Admitted Trial Exhibits List were served in .pdf format on the following parties via the Court's ECF system:

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**Counsel for Defendant Samuel E. Wyly**

/s/ Gregory N. Miller  
Gregory N. Miller  
Counsel for Plaintiff

| ADMITTED SEC TRIAL EXHIBITS |         |         |         |          |         |
|-----------------------------|---------|---------|---------|----------|---------|
| PX-0002                     | PX-0131 | PX-0317 | PX-0556 | PX-0738  | PX-1019 |
| PX-0008                     | PX-0132 | PX-0320 | PX-0570 | PX-0748  | PX-1022 |
| PX-0010                     | PX-0133 | PX-0323 | PX-0575 | PX-0750  | PX-1025 |
| PX-0012                     | PX-0136 | PX-0325 | PX-0598 | PX-0755  | PX-1028 |
| PX-0013                     | PX-0139 | PX-0326 | PX-0602 | PX-0755A | PX-1033 |
| PX-0036                     | PX-0141 | PX-0329 | PX-0605 | PX-0757  | PX-1038 |
| PX-0037                     | PX-0146 | PX-0332 | PX-0607 | PX-0758  | PX-1080 |
| PX-0038                     | PX-0147 | PX-0344 | PX-0613 | PX-0780  | PX-1082 |
| PX-0040                     | PX-0148 | PX-0352 | PX-0617 | PX-0794  | PX-1084 |
| PX-0041                     | PX-0149 | PX-0356 | PX-0625 | PX-0813  | PX-1099 |
| PX-0042                     | PX-0157 | PX-0366 | PX-0626 | PX-0815  | PX-1100 |
| PX-0049                     | PX-0158 | PX-0368 | PX-0633 | PX-0829  | PX-1115 |
| PX-0054                     | PX-0160 | PX-0382 | PX-0639 | PX-0845  | PX-1142 |
| PX-0055                     | PX-0167 | PX-0385 | PX-0640 | PX-0847  | PX-1150 |
| PX-0062                     | PX-0178 | PX-0390 | PX-0645 | PX-0853  | PX-1152 |
| PX-0065                     | PX-0184 | PX-0394 | PX-0646 | PX-0866  | PX-1154 |
| PX-0071                     | PX-0190 | PX-0396 | PX-0649 | PX-0890  | PX-1168 |
| PX-0075                     | PX-0192 | PX-0403 | PX-0652 | PX-0894  | PX-1174 |
| PX-0078                     | PX-0194 | PX-0408 | PX-0653 | PX-0901  | PX-1180 |
| PX-0081                     | PX-0196 | PX-0417 | PX-0654 | PX-0906  | PX-1205 |
| PX-0085                     | PX-0197 | PX-0419 | PX-0656 | PX-0911  | PX-1241 |
| PX-0089                     | PX-0216 | PX-0472 | PX-0657 | PX-0913  | PX-1264 |
| PX-0091                     | PX-0218 | PX-0479 | PX-0660 | PX-0927  | PX-1265 |
| PX-0092                     | PX-0228 | PX-0480 | PX-0664 | PX-0934  | PX-1280 |
| PX-0094                     | PX-0237 | PX-0482 | PX-0668 | PX-0938  | PX-1335 |
| PX-0096                     | PX-0240 | PX-0483 | PX-0670 | PX-0944  | PX-1342 |
| PX-0102                     | PX-0241 | PX-0488 | PX-0672 | PX-0957  | PX-1366 |
| PX-0103                     | PX-0247 | PX-0489 | PX-0673 | PX-0962  | PX-1392 |
| PX-0106                     | PX-0250 | PX-0492 | PX-0674 | PX-0984  | PX-1403 |
| PX-0107                     | PX-0255 | PX-0516 | PX-0677 | PX-0985  | PX-1411 |
| PX-0112                     | PX-0269 | PX-0519 | PX-0679 | PX-0990  | PX-1413 |
| PX-0115                     | PX-0274 | PX-0540 | PX-0692 | PX-0991  | PX-1477 |
| PX-0117                     | PX-0280 | PX-0542 | PX-0693 | PX-0996  | PX-1478 |
| PX-0119                     | PX-0281 | PX-0543 | PX-0697 | PX-0997  | PX-1480 |
| PX-0120                     | PX-0288 | PX-0544 | PX-0710 | PX-0998  | PX-1481 |
| PX-0123                     | PX-0289 | PX-0548 | PX-0721 | PX-0999  | PX-1483 |
| PX-0125                     | PX-0307 | PX-0549 | PX-0722 | PX-1013  | PX-1485 |
| PX-0130                     | PX-0316 | PX-0550 | PX-0733 | PX-1017  | PX-1490 |

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| PX-1491 | PX-3025 | PX-3064 | PX-4024 | PX-4157 | PX-4224 |
| PX-1492 | PX-3026 | PX-3065 | PX-4025 | PX-4158 | PX-4226 |
| PX-2002 | PX-3027 | PX-3066 | PX-4030 | PX-4159 | PX-4227 |
| PX-2006 | PX-3028 | PX-3067 | PX-4037 | PX-4160 | PX-4229 |
| PX-2009 | PX-3029 | PX-3068 | PX-4038 | PX-4161 | PX-4231 |
| PX-2010 | PX-3030 | PX-3069 | PX-4039 | PX-4162 | PX-4240 |
| PX-2011 | PX-3031 | PX-3070 | PX-4047 | PX-4163 | PX-4241 |
| PX-2014 | PX-3032 | PX-3071 | PX-4048 | PX-4164 | PX-4243 |
| PX-2015 | PX-3033 | PX-3072 | PX-4051 | PX-4165 | PX-4244 |
| PX-2023 | PX-3034 | PX-3073 | PX-4052 | PX-4166 | PX-4249 |
| PX-2024 | PX-3035 | PX-3074 | PX-4071 | PX-4167 | PX-4256 |
| PX-2035 | PX-3036 | PX-3075 | PX-4073 | PX-4168 | PX-4259 |
| PX-2040 | PX-3037 | PX-3076 | PX-4078 | PX-4169 | PX-4262 |
| PX-2043 | PX-3038 | PX-3077 | PX-4089 | PX-4171 | PX-4263 |
| PX-2048 | PX-3039 | PX-3078 | PX-4090 | PX-4172 | PX-4264 |
| PX-2073 | PX-3040 | PX-3079 | PX-4093 | PX-4181 | PX-4269 |
| PX-3000 | PX-3041 | PX-3080 | PX-4096 | PX-4182 | PX-4274 |
| PX-3001 | PX-3042 | PX-3081 | PX-4099 | PX-4183 | PX-4275 |
| PX-3002 | PX-3043 | PX-3082 | PX-4114 | PX-4184 | PX-4276 |
| PX-3003 | PX-3044 | PX-3083 | PX-4123 | PX-4185 | PX-4277 |
| PX-3004 | PX-3045 | PX-3084 | PX-4126 | PX-4186 | PX-4278 |
| PX-3005 | PX-3046 | PX-3085 | PX-4127 | PX-4187 | PX-4284 |
| PX-3006 | PX-3047 | PX-3086 | PX-4128 | PX-4188 | PX-4285 |
| PX-3009 | PX-3048 | PX-3087 | PX-4129 | PX-4189 | PX-4286 |
| PX-3010 | PX-3049 | PX-3088 | PX-4130 | PX-4190 | PX-4287 |
| PX-3011 | PX-3050 | PX-3089 | PX-4134 | PX-4191 | PX-4289 |
| PX-3012 | PX-3051 | PX-3090 | PX-4135 | PX-4192 | PX-4290 |
| PX-3013 | PX-3052 | PX-3091 | PX-4138 | PX-4193 | PX-4293 |
| PX-3014 | PX-3053 | PX-3094 | PX-4139 | PX-4195 | PX-4299 |
| PX-3015 | PX-3054 | PX-4011 | PX-4142 | PX-4201 | PX-4301 |
| PX-3016 | PX-3055 | PX-4012 | PX-4143 | PX-4205 | PX-4302 |
| PX-3017 | PX-3056 | PX-4013 | PX-4144 | PX-4207 | PX-4304 |
| PX-3018 | PX-3057 | PX-4014 | PX-4145 | PX-4208 | PX-4309 |
| PX-3019 | PX-3058 | PX-4015 | PX-4146 | PX-4209 | PX-4310 |
| PX-3020 | PX-3059 | PX-4016 | PX-4148 | PX-4215 | PX-4312 |
| PX-3021 | PX-3060 | PX-4017 | PX-4149 | PX-4216 | PX-4315 |
| PX-3022 | PX-3061 | PX-4020 | PX-4150 | PX-4218 | PX-5010 |
| PX-3023 | PX-3062 | PX-4021 | PX-4154 | PX-4219 | PX-5011 |
| PX-3024 | PX-3063 | PX-4023 | PX-4156 | PX-4223 | PX-5012 |

|         |         |  |        |        |                               |
|---------|---------|--|--------|--------|-------------------------------|
| PX-5013 | PX-7018 | <b>ADMITTED DEFENSE TRIAL EXHIBITS</b> |        |        |                               |
| PX-5014 | PX-8000 | DX-1                                   | DX-126 | DX-468 | DX-649                        |
| PX-5015 | PX-8001 | DX-2                                   | DX-129 | DX-481 | DX-650                        |
| PX-5018 | PX-8002 | DX-3                                   | DX-130 | DX-501 | DX-652                        |
| PX-5019 | PX-8003 | DX-4                                   | DX-131 | DX-522 | DX-653                        |
| PX-5024 | PX-8004 | DX-5                                   | DX-133 | DX-528 | DX-654                        |
| PX-5030 | PX-8005 | DX-17                                  | DX-138 | DX-545 | DX-655                        |
| PX-5031 | PX-8006 | DX-19                                  | DX-139 | DX-554 | DX-656                        |
| PX-5034 | PX-8007 | DX-20                                  | DX-141 | DX-555 |                               |
| PX-5038 | PX-8008 | DX-27                                  | DX-146 | DX-558 | <b>ADMITTED<br/>JOINT EXS</b> |
| PX-5039 | PX-7018 | DX-29                                  | DX-161 | DX-562 | JX-001                        |
| PX-5047 |         | DX-38                                  | DX-166 | DX-563 | JX-002                        |
| PX-5050 |         | DX-44                                  | DX-207 | DX-565 | JX-003                        |
| PX-5053 |         | DX-45                                  | DX-246 | DX-566 | JX-004                        |
| PX-5055 |         | DX-48                                  | DX-257 | DX-570 | JX-005                        |
| PX-5056 |         | DX-49                                  | DX-259 | DX-572 | JX-006                        |
| PX-5057 |         | DX-50                                  | DX-262 | DX-573 | JX-007                        |
| PX-5059 |         | DX-52                                  | DX-271 | DX-574 | JX-008                        |
| PX-6000 |         | DX-53                                  | DX-274 | DX-575 | JX-009                        |
| PX-6011 |         | DX-55                                  | DX-275 | DX-576 |                               |
| PX-6019 |         | DX-58                                  | DX-277 | DX-577 |                               |
| PX-7000 |         | DX-59                                  | DX-278 | DX-578 |                               |
| PX-7001 |         | DX-61                                  | DX-279 | DX-579 |                               |
| PX-7002 |         | DX-63                                  | DX-280 | DX-580 |                               |
| PX-7003 |         | DX-64                                  | DX-283 | DX-582 |                               |
| PX-7004 |         | DX-65                                  | DX-284 | DX-586 |                               |
| PX-7005 |         | DX-74                                  | DX-290 | DX-588 |                               |
| PX-7006 |         | DX-77                                  | DX-293 | DX-589 |                               |
| PX-7007 |         | DX-78                                  | DX-302 | DX-591 |                               |
| PX-7008 |         | DX-79                                  | DX-325 | DX-597 |                               |
| PX-7009 |         | DX-81                                  | DX-365 | DX-598 |                               |
| PX-7010 |         | DX-85                                  | DX-390 | DX-602 |                               |
| PX-7011 |         | DX-93                                  | DX-391 | DX-603 |                               |
| PX-7012 |         | DX-102                                 | DX-392 | DX-610 |                               |
| PX-7013 |         | DX-103                                 | DX-396 | DX-626 |                               |
| PX-7014 |         | DX-117                                 | DX-399 | DX-636 |                               |
| PX-7015 |         | DX-119                                 | DX-434 | DX-637 |                               |
| PX-7016 |         | DX-121                                 | DX-443 | DX-640 |                               |
| PX-7017 |         | DX-124                                 | DX-467 | DX-648 |                               |

